



Tritaurian Capital, Incorporated
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Best Interest Disclosure Statement

Please retain for your records

January 2023

This statement is designed to provide you with additional information and disclosures in compliance with Regulation Best Interest ("Reg BI") and the Firm's Customer Relationship Summary (Form "CRS") which was provided to you.

This Regulation Best Interest Disclosure Statement (Disclosure Statement) provides information about the scope and terms of the brokerage services that Tritaurian Capital, Incorporated ("Tritaurian", the "Firm", "we", "us" or "our") provides to retail clients that engage Tritaurian for services. It will help you understand our approach, services, fees, compensation and conflicts of interest.

The information in this Disclosure Statement is current as of the date above. We reserve the right to change our programs, fees and payment structures at any time. We will notify you of any material changes we make. You should review this Disclosure Statement carefully, retain it with your records and refer to it when you receive recommendations from us.

You can obtain a paper copy of this Disclosure Statement and any other disclosures referenced free of charge by emailing us at info@tritauriancapital.com.

About the Firm:

Tritaurian Capital (the "Firm") is a FINRA registered Broker Dealer and approved to sell securities in private placements ("Private Placements"). Additionally, Tritaurian maintains an online platform, SOMA.financeTM (the "Platform"), where investors can purchase or sell securities via automated peer-to-peer marketplaces ("APPM").

Services

Securities Offerings

The Firm is paid a fee by its Clients to sell various securities in Private Placements. This could create a conflict insofar as the Firm and its representatives are compensated to offer these investments to you. Notwithstanding this, the Firm reviews your particular situation and would only make a recommendation to purchase these product to you if through its investigation of factors determines that these investments are suitable for you and are in your best interest based on a number of factors including, but not limited to, the following:

- ▶ Investment objectives
- ▶ Investment experience
- ▶ Other investments
- ▶ Tax status
- ▶ Investment time horizon
- ▶ Risk tolerance
- ▶ Age

All of the material information relating to the proposed investments would be explained to you including:

- ▶ The Investment's objective
- ▶ The characteristics of the Investment
- ▶ The liquidity of the Investment
- ▶ The volatility of the Investment
- ▶ Anticipated performance of the Investment based on market and economic conditions
- ▶ All relevant due diligence information required under the relied upon private placement exemption

SOMA.finance™ Platform

Through its technology platform, SOMA.finance™, Tritaurian may offer you the opportunity to engage in its hybrid decentralized automated peer-to-peer pools ("APPM"), however, all securities remain in your personal digital wallet until and if traded to another party and are not deposited with or custodied by the Firm.

Compensation/Fees

Securities Offerings

Tritaurian will receive a cash fee from our client (the issuer), that will reduce the amount of money available to the issuer from the offering. This will impact your investment by making less of your funds available to support the issuer. This will reduce the amount of impact your investment will have on the issuer and we strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the amount of fees we are charging our client seem unsuitable for you. The Firm may receive additional compensation in the amount of equity or other securities from our client (the issuer), this will dilute your investment, alongside other investors and the issuer. This will impact the value of your investment and we strongly recommend you consult with a financial advisor, accountant or lawyer to assure you understand the implications of this.

Transaction Fees

If you choose to utilize the Platform the Firm will assess a per transaction fee. The amount of this fee may vary based upon the size of the transaction, the nature of the transaction and the characteristics of the security involved.

Minting Fees

In the event that you choose to deposit securities with us for tokenization or request the tokenization of a project we will charge you a fee for this service. The fees charged will vary based upon the scope and detail of your request.

Custodial Fees

We may charge you for the fee the clearing firm or custodian charges for servicing the account including quarterly or annual account maintenance or custodial fee. On certain of these fees, Tritaurian can add an amount to the fee charged by the clearing firm or custodial agent (a "markup")

Material Facts About Conflicts of Interest

We have material conflicts with your interests, including the way we make money, among other things. This Disclosure Statement describes these conflicts and the following section discusses material facts about conflicts of interest associated with our recommendations. We provide you additional information about these conflicts in trade confirmations, Offering Documents, Subscription Documents and other materials.

For all of our business lines the size, volume and frequency of your use of these services affects the amount of funds we receive in fees. We have a financial incentive for you to use more of our services and in great frequency and volume which creates a conflict for interest for us.

If you require any additional information on this or any other matter, please visit our website at www.tritauriancapital.com or contact us at info@tritauriancapital.com.